

25X1

Approved For Release 2003/10/22 : CIA-RDP86T00608R000500240024-6

Approved For Release 2003/10/22 : CIA-RDP86T00608R000500240024-6



TOP SECRET
SECRET
CONFIDENTIAL

5-6733
CIA/OER/S-06733-75 PT.D

| DOCUMENT DESCRIPTION | REGISTRY |
|---|-------------------------------|
| SOURCE: _____ | CONTROL NUMBER: _____ |
| DATE OF DOCUMENT: _____ | DATE DOCUMENT RECEIVED: _____ |
| COPY NUMBER (S): _____ | LOGGED BY: _____ |
| NUMBER OF PAGES: _____ DOCUMENT NO: _____ | |
| NUMBER OF ATTACHMENTS: _____ | |

| FROM: | | DATE: | | |
|-------|--------------|-------|-----------|------|
| | TO OFFICE | NAME | SIGNATURE | DATE |
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |

- ☐ Approval
- ☐ Action
- ☐ Comment
- ☐ Concurrences
- ☐ Information
- ☐ Direct Reply
- ☐ Preparation of Reply
- ☐ Recommendation
- ☐ Signature
- ☐ Return
- ☐ Dispatch
- ☐ File

REMARKS

USAID review completed

NSA review completed

25X1

CONFIDENTIAL
SECRET
TOP SECRET

**MICRO
ONLY**

CENTRAL INTELLIGENCE AGENCY
WASHINGTON, D.C. 20505

S-6733
PT. D

25X1

20 January 1975

MEMORANDUM FOR: Mr. Paul Taylor
Bureau of Economic and
Business Affairs
Department of State

SUBJECT : LDC Economic and Oil Data

1. Enclosed is the OPEC aid recipient list which you requested. It is sent under separate cover due to its classification.

2. If there are any questions concerning the data or more information is needed, please contact

25X1

25X1

25X1

Office of Economic Research

Attachment: As Stated

25X1

PRELIMINARY ESTIMATES OF OPEC BILATERAL AID PLEDGED TO LDC'S - 1974
(\$ US Million)

| | Grants | Loans & Credits | Unspecified | TOTAL |
|----------------------|--------|--------------------|-------------|--------|
| LATIN AMERICA | | | | |
| Guatemala | | 37.6 | | 37.6 |
| Honduras | | 33.7 | | 33.7 |
| Panama | | 33.7 | | 33.7 |
| Guyana | | 20.0 | 10.0 | 30.0 |
| El Salvador | | 29.0 | | 29.0 |
| Costa Rica | | 18.6 | 5.0 | 23.6 |
| Nicaragua | | 20.2 | | 20.2 |
| ASIA | | | | |
| Pakistan | 7.6 | 1030.0 | 150.0 | 1187.6 |
| Syria | 650.0 | 282.5 | | 932.5 |
| Turkey | | | 200.0 | 200.0 |
| Bangladesh | 33.5 | 130.0 | | 163.5 |
| N. Yemen | 99.7 | 28.7 | 18.5 | 146.9 |
| India | 143.8 | | | 143.8 |
| Oman | 50.0 | 80.0 | 3.7 | 133.7 |
| Sri Lanka | | 120.0 | | 120.0 |
| Jordan | 29.0 | 41.9 | 16.8 | 87.7 |
| Afghanistan | 22.0 | 65.0 | | 87.0 |
| Philippines | | | 60.0 | 60.0 |
| S. Yemen | 0.4 | 53.1 | | 53.5 |
| Lebanon | 35.5 | | | 35.5 |
| AFRICA | | | | |
| Egypt | 880.0 | 1844.0 | | 2724.0 |
| Sudan | 0.5 | 157.7 | | 158.2 |
| Mauritania | 20.0 | 101.1 | | 121.1 |
| Tanzania | | | 112.0 | 112.0 |
| Somalia | 11.0 | 79.5 | | 90.5 |
| Morocco | | 88.1 | | 88.1 |
| Tunisia | | 48.9 | 19.0 | 67.9 |
| Zaire | | | 50.0 | 50.0 |
| Guinea | | 25.0 | 22.0 | 47.0 |
| Senegal | | 41.5 | | 41.5 |
| Uganda | | 27.3 | 5.1 | 32.4 |
| Gabon | | | 15.0 | 15.0 |
| Niger | 2.0 | | 7.4 | 9.4 |
| Sahel | 6.0 | | | 6.0 |
| Ethiopia | 5.9 | | | 5.9 |
| Algeria | | 4.0 | | 4.0 |
| Togo | 4.0 | | | 4.0 |
| Mali | 1.5 | | 1.0 | 2.5 |
| Malagasy Rep. | | 1.5 | | 1.5 |
| Zambia | 1.2 | | | 1.2 |
| Chad | 1.0 | | | 1.0 |
| Guinea-Bissau | | | 0.5 | 0.5 |
| Dahomy | | | 0.1 | 0.1 |

CENTRAL INTELLIGENCE AGENCY
WASHINGTON, D.C. 20505

20 January 1975

MEMORANDUM FOR: Mr. Paul D. Taylor
Bureau of Economic and
Business Affairs
Department of State

SUBJECT : LDC Economic and Oil Data

1. Enclosed are the data you requested pertaining to criteria for a choice of LDC invitees to a Oil Producer/Consumer Conference. The data are the most reliable available. An updating of the figures would not change the ordinal ranking except as noted on the MSA list, which does not account for changes due to the IMF facility or OPEC aid.

2. If there are any questions concerning the data or more information is required, please contact

[Redacted]

[Redacted]

Office of Economic Research

Attachment: As Stated

[Redacted]

EDC NATIONAL PRODUCT GNP / PER CAPITA-1972

| <u>Africa</u> | <u>GNP Per Capita</u> | <u>Asia</u> | <u>GNP Per Capita</u> | <u>Latin America</u> | <u>GNP Per Capita</u> |
|--------------------|---------------------------|-------------|---------------------------|--------------------------|---------------------------|
| Gabon | \$881 | Singapore | \$1297. | Bermuda | \$3956 |
| Angola | 392 | Hong Kong | 982 | Bahamas | 2453 |
| Zambia | 383 | Taiwan | 489 | Argentina | 1293 |
| Tunisia | 382 | Malaysia | 437 | Trinidad of | |
| Ivory Coast | 340 | S. Korea | 305 | Tobago | 972 |
| Rhodesia | 337 | Philippines | 221 | Barbados | 927 |
| Tongo | 307 | Thailand | 217 | Panama | 880 |
| Mozambique | 302 | S. Vietnam | 171 | Jamaica | 808 |
| Ghana | 297 | Pakistan | 132 | Chile | 799 |
| Mauritius | 297 | Laos | 129 | Uruguay | 756 |
| Congo | 295 | Khmer | 123 | Mexico | 745 |
| Morocco | 269 | India | 110 | Honduras | 320 |
| Senegal | 262 | Sri Lanka | 105 | Costa Rica | 631 |
| Liberia | 252 | Indonesia | 90 | Brazil | 530 |
| Egypt | 239 | Burma | 89 | Peru | 523 |
| Cameroon | 202 | Afghanistan | 82 | Cuba | 502 |
| Sierra Leone | 190 | Bangladesh | 66 | Nicaragua | 472 |
| Mauritania | 178 | | | Dominican | |
| Kenya | 170 | | | Rep. | 467 |
| Togo | 159 | | | Guatemala | 416 |
| Cent. African Rep. | 157 | | | Colombia | 403 |
| Uganda | 149 | | | Guyana | 398 |
| Gambia | 141 | | | Ecuador | 363 |
| Madagascar | 140 | | | El Salvador | 342 |
| Nigeria | 135 | | | West India's | 334 |
| Sudan | 122 | | | Paraguay | 316 |
| Tanzania | 116 | | | Bolivia | 197 |
| Dahomey | 105 | | | Haiti | 127 |
| Zaire | 100 | | | | |
| Malawi | 97 | | | | |
| Niger | 93 | | | | |
| Lesotho | 87 | | | | |
| Guinea | 86 | | | | |
| Chad | 84 | | | | |
| Ethiopia | 82 | | | | |
| Somalia | 79 | | | | |
| Mali | 74 | | | | |
| Upper Volta | 72 | | | | |

PETROLEUM CONSUMPTION-1973 EST.

(1000 bbl/da)

| <u>Africa</u> | <u>con- sumption</u> | <u>Asia</u> | <u>con- sumption</u> | <u>Latin America</u> | <u>con- sumption</u> |
|---------------------|--------------------------|--------------|--------------------------|--------------------------|--------------------------|
| S. Africa | 310 | India | 480 | Brazil | 718 |
| Egypt | 150 | S.Korea | 240 | Argentina | 530 |
| Algeria | 52 | Philippines | 180 | Venezuela | 251 |
| Morocco | 47 | Thailand | 175 | Panama | 121 |
| Nigeria | 43 | Taiwan | 167 | Columbia | 120 |
| Kenya | 39 | Indonesia | 151 | Peru | 110 |
| Libya | 29 | Singapore | 120 | Chile | 100 |
| Angola | 25 | Malaysia | 100 | Trinidad | |
| Rhodesia | 25 | Hong Kong | 105 | and Tobago | 58 |
| Tunisia | 24 | S.Vietnam | | Uruguay | 56 |
| Sudan | 23 | and Cambodia | 86 | Bahamas | 50 |
| Ghana | 19 | Pakistan | 72 | Jamaica | 36 |
| Zaire | 18 | Sri Lanka | 44 | Ecuador | 34 |
| Mozambique | 16 | Burma | 29 | Dominican Rep | 25 |
| Tanzania | 16 | Bangladesh | 20 | The Guianas | 25 |
| Zambia | 15 | Afghanistan | 7 | Guatamala | 24 |
| Ethiopia | 12 | | | Bolivia | 14 |
| Former French | 11 | | | Barbados | 13 |
| Africa ¹ | | | | Nicaragua | 13 |
| Sierra Leone | 11 | | | Honduras | 12 |
| Somaliland | 10 | | | Bermuda | 11 |
| Cameroon | 9 | | | Costa Rica | 11 |
| Uganda | 9 | | | El Salvador | 11 |
| Congo | 8 | | | Paraguay | 8 |
| (Brazzaville) | | | | Haiti | 4 |
| Garbon | 4 | | | | |
| Malawi | 4 | | | | |
| Somalia | 2 | | | | |

¹ Includes: Cent. African Rep, Chad, Guinea, Ivory Coast, Mali, Mauritania, Niger, Senegal, Togo, Upper Volta.

² Including Bunkers

OIL IMPORTS - 1973 ESTIMATED

(1,000 bbl/day)

| LATIN AMERICA | Net Imports | AFRICA | Net Imports | ASIA | Net Imports |
|---------------|-------------|---------------|-------------|-------------|-------------|
| Brazil | 550 | S. Africa | 310 | India | 330 |
| Panama | 121 | Morocco | 46 | S. Korea | 240 |
| Argentina | 100 | Kenya | 39 | Philippines | 180 |
| Chile | 70 | Rhodesia | 25 | Thailand | 175 |
| Uruguay | 56 | Sudan | 23 | Taiwan | 165 |
| Bahamas | 50 | Ghana | 19 | Hong Kong | 105 |
| Peru | 40 | Zaire | 18 | S. Vietnam | 86 |
| Jamaica | 36 | Mozambique | 16 | & Cambodia | |
| Dominican Rep | 25 | Tanzania | 16 | Pakistan | 63 |
| The Guianas | 25 | Zambia | 15 | Sri Lanka | 44 |
| Guatemala | 24 | Ethiopia | 12 | Bangladesh | 20 |
| Barbados | 13 | Angola | 11 | Burma | 9 |
| Nicaragua | 13 | Former | 11 | Afghanistan | 7 |
| Honduras | 12 | French Africa | | | |
| Bermuda | 11 | Sierra Leone | 11 | | |
| Costa Rica | 11 | Somaliland | 10 | | |
| El Salvador | 11 | Cameroon | 9 | | |
| Paraguay | 8 | Uganda | 9 | | |
| Haiti | 4 | Malawi | 4 | | |
| Rest | None | Somalia | 2 | | |
| | | Rest | None | | |

25X1

MSA LIST

1974 PAYMENTS BALANCE RANKINGS
(\$ US Million)

| Country | IBRD Basic Balance | Rank | AID Basic Balance | Rank |
|-------------------------|-----------------------|------|----------------------|------|
| ASIA | | | | |
| * India | -900 | 1 | -1093 | 1 |
| * Bangladesh | -325 | 2 | -225 | 3 |
| * S. Korea | -291 | 3 | -528 | 2 |
| * Pakistan | -- | 4 | -196 | 5 |
| * Sri Lanka | -69 | 5 | -225 | 3 |
| * S. Vietnam | -28 | 6 | -50 | 6 |
| * Laos | 0 | 7 | -- | 7 |
| * Cambodia | 8 | 8 | -- | 8 |
| AFRICA | | | | |
| x* Kenya | -75 | 1 | -130 | 1 |
| * Tanzania | -- | 2 | -120 | 2 |
| Ivory Coast | -- | 3 | -103 | 3 |
| * Sierre Leone | -42 | 4 | -- | 5 |
| x* Senegal | -33 | 5 | -40 | 6 |
| * Niger | -27 | 6 | -- | 7 |
| x* Sudan | -26 | 7 | -- | 8 |
| x* Cameroon | -25 | 8 | -58 | 4 |
| * Mali ¹ | -23 | 9 | -- | 9 |
| Ghana | -23 | 10 | -- | 10 |
| * Cen. African Republic | -20 | 11 | -- | 11 |
| * Chad | -13 | 12 | -- | 12 |
| * Upper Volta | 7 | 13 | -- | 13 |
| Liberia ² | -- | -- | -- | -- |
| LATIN AMERICA | | | | |
| Chile | -- | 1 | -141 | 1 |
| x* Honduras | -33 | 3 | -60 | 2 |
| Uruguay | -- | 3 | -60 | 2 |
| x Costa Rica | -- | 5 | -59 | 4 |
| x* El Salvador | -36 | 2 | -- | 5 |
| x* Guyana | -16 | 6 | -- | 6 |
| * Haiti | -4 | 7 | -- | 7 |

ADDITIONAL LDC's FOR WHICH NO DATA AVAILABLE

Ethiopia
Guinea
Khmer³
Lesotho³
Malagasy
Mauritania³
Somalia

¹Current A/C balance is superior to that of Ghana

²Liberia now belongs on an MSA list although its present ranking cannot yet be determined

³also on IERG list of MSA's

*also on UN list of MSA's

xthese countries have improved their payments positions via improved exports since either the UN, AID, or IBRD MSA lists were drawn up.

GENERAL NOTE: None of these lists account for credit and grant aid resulting from the IMF facility or OPEC aid

25X1